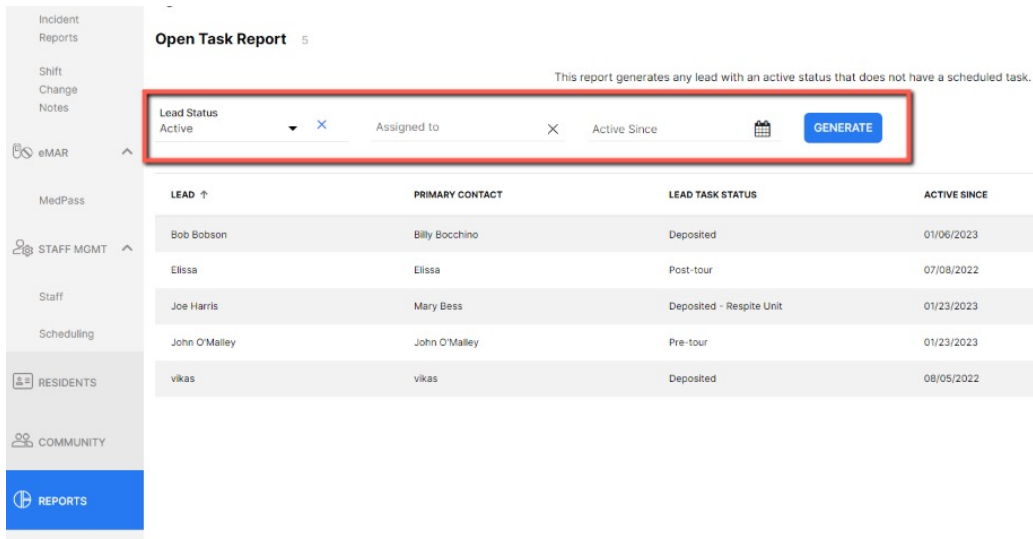


## What's New?

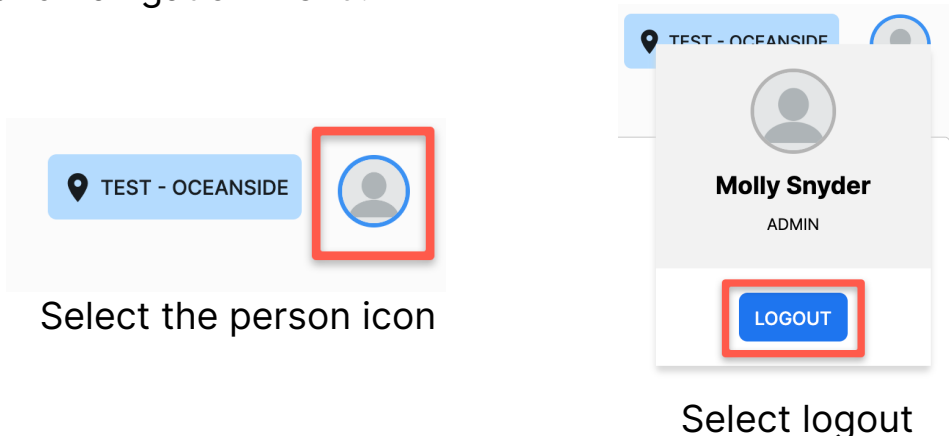
### NEW Lead Report

You can now view any Leads that do not have a scheduled task on the Lead record. To view this report, select the Reports module and then select Open Task Report under Marketing. Once you are on the Reports page, you can filter by Lead Status, Assigned To and/or Active Since. Then, select Generate to create the report.



### Logout Changes

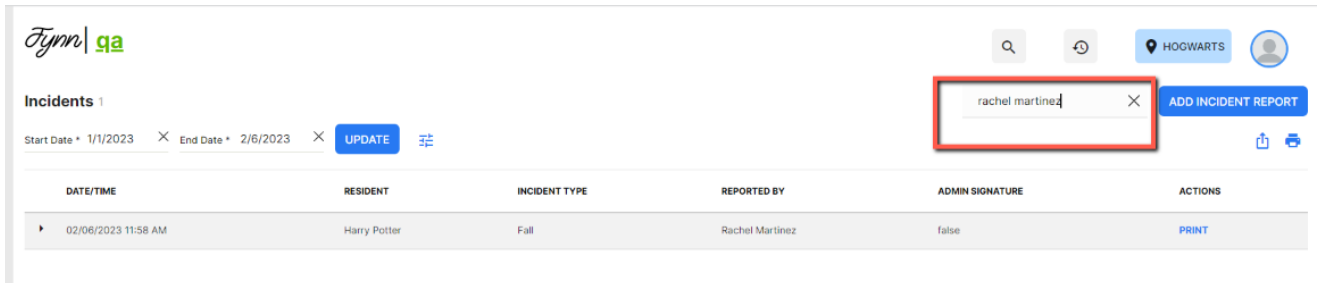
The location of the logout button has moved. You can now access it by clicking the new User Profile section in the top right corner of the screen. After selecting the icon, you'll see your name, role and the option to Logout. You will no longer see the option to logout on the left hand navigation menu.



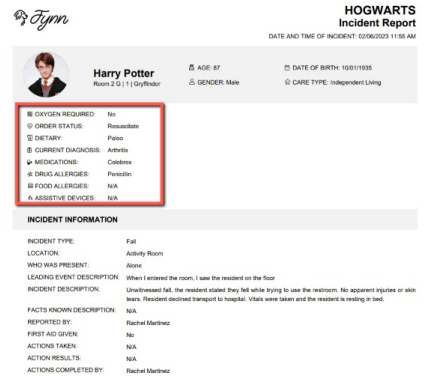


## Incident Report Updates

We updated the search functionality for Incident Reports. You can now search by Reported By. Under Incident Reports, select the search bar and type in the name of the person who reported the incident.



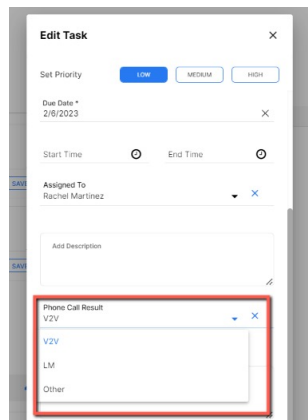
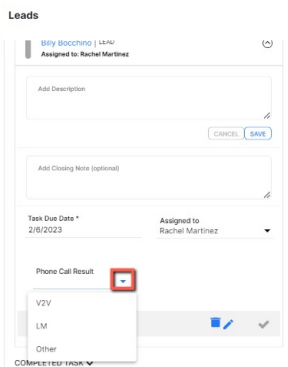
We also updated the print view of Incident Reports. You can now see the Medical Field Information.



## Marketing Task Update

We changed the way you mark the result of a phone call task. Now you will simply select the result from the drop-down menu as opposed to selecting the radio button.

You can now edit the Phone Call Result on a completed task.





## **Onboarding Documents**

We are continuing to work on improving the functionality of our onboarding documents. With this release, you can now continue to upload onboarding documents to the Lead Profile once a Lead has been converted to a Resident.

*Please note that we are continuing to work on the ability to access these documents directly from the Resident Profile!*

## **What's Updated?**

### **Favorite Leads Dashboard**

We addressed the bug where Inactive Leads were showing in the Favorite Leads widget on the main Marketing Dashboard. Now, only active leads will be displayed there.

## **Need Help?**

Do you have questions or need additional support? Please email the support team at [support@fynn.io](mailto:support@fynn.io). We are here for you!